PetroMAC

Pro forma Projection

Borrower:

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Revenues	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Year 1 Total	Year 2 Total
1. Fuel Sales				7	3		,	0		10		12		
2. C-Store Sales														
3. Fast Food Sales														
4. Car Wash Sales														
5. Other Sales														
Total Revenue														
Combined Fuel Volume (gallons)														
Cost of Sales														
1. Cost of Fuel														
2. Cost of C-Store														
3. Cost of Fast Food														
4. Cost of Car Wash														
5. Cost of Other Sales Total COGS														
Gross Profit														
Operating Expenses														
Advertising														
Building Rent														
Depreciation														
Equipment Rent/Lease														
Franchise Fees														
Health Ins.														
Insurance														
Legal & Professional														
Maintenance & Repairs														
Miscellaneous														
Outside Services														
Payroll Tax														
Property Rent Seller Held 2 nd Mortgage														
Seller Held 2 nd Mortgage														
Supplies														
Taxes & Licenses														
Utilities/Phone														
Vehicle Expense														
Wages – Hourly														
Wages – Manager (s)														
Wages – Officers														
Other:														
Other:														
Total Operating Expenses														
Total Operating Profit														

PetroMAC	;
Borrower:	

ASSUMPTIONS TO THE PRO FORMA PROJECTION

Year 1 Assumptions	Year 2 Assumptions
Examples: Hours Employees Owner 's Salaries Gas Supply Agraement	
Employees	
Owner's Salaries	

Gas Supply Agreement
C:\commercial\pm proforma projection
Last Revision 12/1/00