

Estimated Use of Proceeds

Land Acquisition	\$
New Building Construction	\$
Construction Contingency/Overruns	\$
Land & Building Acquisition	\$
Building Improvements/Repairs	\$
Acquisition of Machinery/Equipment	\$
Acquisition of Furniture/Fixtures	\$
Inventory Purchase	\$
Working Capital (including Accounts Payable) (An estimate would be 1 to 2 months expenses)	\$
Acquisition of all or part of Existing Business	\$
Payoff Bank Loan (s): (list lender and if it is SBA)	
1.	\$
2.	\$
3.	\$
Other Debt Payment for:	\$
Franchise Fee	\$
SBA Guarantee Fee (7a program)	\$
2% if Guarantee Portion is \$80,000 or less OR	
3% of 1st \$250,000 of Guarantee Portion, +	
3.5% of next \$250,000 to \$500,000 of Guarantee Portion, +	
3.87% of amount exceeding \$500,000 to maximum	
Estimated Closing Costs (<i>this is just an estimate</i>) (5% if loan over \$100k, 7% if loan under \$100k)	
TOTAL ACQUISITION PRICE	\$

Deposits given, by date:	
1.	\$
2.	\$
3.	\$
Seller held 2 nd	\$
Gas Supplier Rebate for Purchase	\$
Borrower's Cash to be Injected	\$
TOTAL CREDITS	\$

TOTAL ACQUISITION PRICE	\$
LESS TOTAL CREDITS	- \$
ESTIMATED LOAN AMOUNT	\$